

**DONOR INFORMATION**

 Donor Name: \_\_\_\_\_  
(First Name, Middle Initial, Last Name)

 Address: \_\_\_\_\_  
(Address, City, Province, Postal Code)

Email Address: \_\_\_\_\_ Phone: \_\_\_\_\_

**Please direct my gift to (award/fund name):** \_\_\_\_\_

University of Saskatchewan representative I have been working with (if applicable): \_\_\_\_\_

 This gift should be applied to my existing pledge:  Yes  No

 I wish to remain anonymous in relation to this gift:  Yes  No

**DONOR'S BROKER INFORMATION**

Brokerage Firm: \_\_\_\_\_ Broker Name: \_\_\_\_\_

Email address: \_\_\_\_\_ Phone: \_\_\_\_\_

**INSTRUCTION TO BROKER TO TRANSFER SECURITIES**
**Please accept this form with my signature as your authorization to transfer the following shares to the University of Saskatchewan (charitable registration # 11927 9313 RR0001) from my account # \_\_\_\_\_.**
**NOTE: If you are transferring Investors Group mutual funds, please select our Investors Group broker below.**

Name of Share (and stock symbol if available)	Number of Shares	Estimated Price Per Share	Estimated Total Value
<b>ESTIMATED TOTAL TRANSFER</b>			

 It is important that this transaction be completed no later than \_\_\_\_\_.  
(YYYY-MM-DD)
**Donor signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**FORM DISTRIBUTION INSTRUCTIONS**

- Please forward the original signed form to your broker.
- Please forward a copy of this signed form to one of our brokers listed below **(select one)**:

 **BMO Nesbitt Burns**  
 306 – 123 2<sup>nd</sup> Ave S  
 Saskatoon SK S7K 7E6  
 FINS#: T009 DTC#: 5043 CUID: NTDT  
 Contact: Bonnie Guillou  
 Email: bonnie.guillou@nbpcd.com  
 Phone: (306) 653-8586  
 Toll free: (800) 667-2633  
 U of S Acct#: 610-05149-15

 **RBC Dominion Securities**  
 Suite 1400 – 333 7<sup>th</sup> Ave SW  
 Calgary AB T2P 2Z1  
 FINS#: T002 DTC#: 5002 CUID: DOMA  
 Contact: Dave Simpson  
 Email: dave.simpson@rbc.com  
 Phone: (403) 266-9615  
 Toll free: (800) 310-6484  
 U of S Acct#: 701-84049-18

 **Investors Group Wealth Management**  
**(IG mutual fund transfers only)**  
 102-1848 McOrmond Dr  
 Saskatoon SK S7S 0A5  
 Contact: Brian Harder  
 Email: brian.harder@investorsgroup.com  
 Phone: (306) 653-3920  
 Alternate: (306) 241-4490  
 U of S Acct#: 202548723

- Please forward a copy of this completed form to the University of Saskatchewan as follows:

**University Relations, Donations and Trusts**  
 G15 Thorvaldson Building, 110 Science Pl, Saskatoon SK S7N 5C9  
 Contact: Shandi Boser, Manager, Donations and Trusts  
 Email: ur\_trusts@usask.ca Phone: 306-966-7834