

DONOR INFORMATION

Donor Name: _____
(First Name, Middle Initial, Last Name)Address: _____
(Address, City, Province, Postal Code)

Email Address: _____ Phone: _____

Please direct my gift to (award/fund name): _____

University of Saskatchewan representative I have been working with (if applicable): _____

This gift should be applied to my existing pledge: ☐ Yes ☐ NoI wish to remain anonymous in relation to this gift: ☐ Yes ☐ No

DONOR'S BROKER INFORMATION

Brokerage Firm: _____ Broker Name: _____

Email address: _____ Phone: _____

INSTRUCTION TO BROKER TO TRANSFER SECURITIES

Please accept this form with my signature as your authorization to transfer the following shares to the University of Saskatchewan (charitable registration # 11927 9313 RR0001) from my account # _____.**NOTE: If you are transferring Investors Group mutual funds, please select our Investors Group broker below.**

Name of Share (and stock symbol if available)	Number of Shares	Estimated Price Per Share	Estimated Total Value
ESTIMATED TOTAL TRANSFER			

It is important that this transaction be completed no later than _____.
(YYYY-MM-DD)**Donor signature:** _____ **Date:** _____

FORM DISTRIBUTION INSTRUCTIONS

- Please forward the original signed form to your broker.
- Please forward a copy of this signed form to one of our brokers listed below (**select one**):

☐ **BMO Nesbitt Burns**
310 – 475 2nd Ave S
Saskatoon SK S7K 1P4
FINS#: T009 DTC#: 5043 CUID: NTDT
Contact: Bonnie Guillou
Email: bonnie.guillou@nbpcd.com
Phone: (306) 653-8586
Toll free: (800) 667-2633
U of S Acct#: 610-05149-15☐ **RBC Dominion Securities**
Suite 1400 – 333 7th Ave SW
Calgary AB T2P 2Z1
FINS#: T002 DTC#: 5002 CUID: DOMA
Contact: Dave Simpson
Email: dave.simpson@rbc.com
Phone: (403) 266-9615
Toll free: (800) 310-6484
U of S Acct#: 701-84049-18☐ **Investors Group Wealth Management**
(IG mutual fund transfers only)
102-1848 McOrmond Dr
Saskatoon SK S7S 0A5
Contact: Brian Harder
Email: brian.harder@investorsgroup.com
Phone: (306) 653-3920
Alternate: (306) 241-4490
U of S Acct#: 202548723

- Please forward a copy of this completed form to the University of Saskatchewan as follows:

University Relations, Donations and TrustsG15 Thorvaldson Building, 110 Science Pl, Saskatoon SK S7N 5C9
Contact: Shandi Boser, Manager, Donations and Trusts
Email: ur_trusts@usask.ca Phone: 306-966-7834